(I)(a) Statement showing Shareholding Pattern

Name of the Company: Ashapura Minechem Limited

Scrip Code, Name of the scrip, class of security : (BSE – 527001 & NSE – ASHAPURMIN)

As on Date : 30-Jun-2013

Partly paid-up shares	No. of partly paid- up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	0	0		0
Held by public	0	0		0
Total	0	0		0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0		0
Held by public	0	0		0
Total	0	0		0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants	
Held by promoter/promoter group	4000000	100	4.	6
Held by public	0	0		0
Total	4000000	100	4.	6
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	86986098			

(I)(a) Statement showing Shareholding Pattern

Sr.	Category of shareholder	Number of shareholders	Total number of	Number of shares held in dematerialized form	percentage of t	holding as a total number of ares	Shares Pledged or otherwise encumbered	
(I)	(II)	(III)	shares (IV)	(V)	As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group²							
(1)	Indian							
1(0)	Individuals/Hindu Undivided Family	15	34463741	34463741	41.53	41.53	29714725	86.22
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	3	4093040	4093040	4.93	4.93	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	Sub-Total (A)(1)	18	38556781	38556781	46.46	46.46	29714725	77.07
(2)	Foreign]						
(2)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=	18	38556781	38556781	46.46	46.46	29714725	77.07

	(A)(1)+(A)(2)							
(B)	Public shareholding ³							
(1)	Institutions							
(a)	Mutual Funds/UTI	4	130000	118000	0.16	0.16	N.A.	N.A.
(b)	Financial Institutions/Banks	3	21900	21900	0.03	0.03	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	1	20000	20000	0.02	0.02	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(1)	8	171900	159900	0.21	0.21	N.A.	N.A.
(2)	Non-institutions							
(a)	Bodies Corporate	460	4418403	4341403	5.32	5.32	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	21732	13531029	13115116	16.31	16.31	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	45	7477005	7420005	9.01	9.01	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	381	18830980	18828980	22.69	22.69	N.A.	N.A.
(d1)	Clearing Member	123	99176	99176	0.12	0.12	N.A.	N.A.
(d2)	Foreign Companies	1	15714690	15714690	18.94	18.94	N.A.	N.A.

	GRAND TOTAL (A)+(B)+(C)	22644	82986098	82422185	N.A.	100.00	29714725	35.81
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
C 1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
	TOTAL (A)+(B)	22644	82986098	82422185	100.00	100.00	29714725	35.81
	Total Public Shareholding (B)= (B)(1)+(B)(2)	22626	44429317	43865404	53.54	53.54	N.A.	N.A.
	Sub-Total (B)(2)	22618	44257417	43705504	53.33	53.33	N.A.	N.A.
(d6)	Trusts	1	1434340	1434340	1.73	1.73	N.A.	N.A.
(d5)	Non Resident Indians (Repat)	189	654737	652737	0.79	0.79	N.A.	N.A.
(d4)	Non Resident Indians (Non Repat)	43	868351	868351	1.05	1.05	N.A.	N.A.
(d3)	Market Maker	24	59686	59686	0.07	0.07	N.A.	N.A.

 $^{^1\!}For$ determining public shareholding for the purpose of Clause 40A.

 $^{^2}$ For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

				Total Sinel			res pledged vise encumb		Details of	f warrants		convertible irities	Total shares (including
N	Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Number (IV)	as a % of grand total (A) + (B) + (C)	Number	as a percentage (VII) = (VI) / (IV)*100	(A) $+$	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	number of convertible securities of	underlying shares assuming ful conversion o warrants and
	1	CHETAN NAVNITLAL SHAH	AAMPS4798R	11843814	14.27	11479000	96.92	13.83	0	0.00	0	0.00	13.62
	2	NAVNITLAL RATANJI SHAH	AAVPS0171R	9814087	11.83	7120000	72.55	8.58	0	0.00	0	0.00	11.28
	3	DINA CHETAN SHAH	AMXPS5608K	7768020	9.36	7715725	99.33	9.30	0	0.00	0	0.00	8.93
	4	MANAN CHETAN SHAH	BLNPS8994N	3639220	4.39	2200000	60.45	2.65	0	0.00	0	0.00	4.18
	5	CHAITALI CHETAN SHAH	AREPS5767M	1255620	1.51	1200000	95.57	1.45	0	0.00	0	0.00	1.44
	6	HIMANI CHETAN SHAH	AMYPS7282E	142980	0.17	0	0.00	0.00	0	0.00	0	0.00	0.16
	7	ASHAPURA INDUSTRIAL FINANCE LTD	AAHCA1304J	4088000	4.93	0	0.00	0.00	4000000	100.00	0	0.00	9.30
	8	GURBARGA TRADING CO PVT LTD	AAACH3477R	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

	9	HEMPRABHA TRADING CO PVT LTD	AAACG4938N	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
1 [TOTAL		38556781	46.46	29714725	77.07	35.81	4000000	100.00	0	0.00	48.91

$\underline{I)(c)\ Statement\ showing\ Shareholding\ of\ persons\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ \underline{shares}}$

				Shares as a percentage of	Details o	of warrants		f convertible curities	
	Name of the shareholder	PAN of the Shareholder		total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	niimher of	conversion of warrants and convertible
1	Volclay International Corporation		15714690	18.94	0	0.00	0	0.00	18.07
2	Navnitlal Ratanji Shah / Chetan Navnitlal Shah / Nayanaben Mahendra Ramani	AAVPS0171R	1434340	1.73	0	0.00	0	0.00	1.65
3	Nayana Mahendra Ramani	ADLPR6519B	1527750	1.84	0	0.00	0	0.00	1.76
4	Mahendra Jethalal Ramani	AAAPR8831Q	938670	1.13	0	0.00	0	0.00	1.08
	TOTAL		19615450	23.64	0	0.00	0	0.00	22.56

<u>I)(c)</u> Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

				Shares as a	Details o	of warrants	Details of conv	vertible securities	
		PAN of the Shareholder	Number of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	warrants of	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
1	Volclay International Corporation		15714690	18.94	0	0.00	0	0.00	18.07
	TOTAL		15714690	18.94	0	0.00	0	0.00	18.07

(I)(d) Statement showing details of locked-in shares

S	Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	1	ASHAPURA INDUSTRIAL FINANCE LTD	AAHCA1304J	4000000	4.82
	•	TOTAL		4000000	4.82

(II)(a) Statement showing details of Depository Receipts (DRs)

S	Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DPs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

S	r. Vo.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total $(A)+(B)+(C)$ indicated in Statement at para $(I)(a)$ above}
			TOTAL	0	0.00

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder		of Voting Ri class of sec		Total Voting Rights (III+IV+V)	Total Voting	Rights i.e. (VI)
(I)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group ²						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0	0.00	0.00
(2) (a)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	0	0	0	0	0.00	0.00
(B) (1)	Public shareholding Institutions						

(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (B)(1)	0	0	0	0	0.00	0.00
(2)	Non-institutions						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (B)(2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00